

## NTTC Training Slides Changes from Rel 1/1a to Rel 2

Deck #	Slide #	Change
1	17	Updated 4012 to 2015 screen shot
2		No Change
3	11	Removed red arrow – not needed
4	6	Added slide for IP PIN re: dependents
5		No Changes
6	15 & 17	Changed slides to include veterans question in Prep
7		No changes
8		No changes
9	22 & 40	Changed “gross income” amount to \$4,000
10		No changes
11		No changes
12	40	New slide – Medicaid waiver payment
12	23	New slide – W-2 verification code
13	17, 37	Clarified need to input SIT twice
14	1	Corrected reference page for Pub 4012
14	14	Corrected reference page for Pub 4012
14	17	Changed not taxed income examples to “SSI, VA benefits”
15		No changes
16	12 new	Inserted de minimis rule for 2015
16	30	Added speaker note re short-term gain distributions
16	54	Reworded for listed property documentation and de minimis rule
16	17, 37	Clarify SIT w/h needs to be manually entered twice
16	55	Reworded; cell phones specified
16	56-58	Added slide on how to document de minimus election
17	57	Removed need to align the 1099 code with S/L
17	81	Replaced screen shot
18		No changes except removed extender stars
19		No changes
20		No Changes
21	5	New slide – Link from 1040, line 9 to add 1099-G
22	16	Revised wording to reflect no COLA for SSA for 2016
23	27	Added reference to new line 16 on Worksheet 7 for Medicaid Waiver
23	28	Updated screen shot of Worksheet 7 for 2015
24		No changes
25		No changes
26	Various	Removed “if extended” for sales tax and PMI; unhid the slides
26	13	Highlighted how to add more worksheets
26	23	Added parcel taxes

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Deck #	Slide #	Change
26	24	Corrected reference for FTC to line 48
26	30	Clarify deductible points limited to qualified debt
26	36	Added speaker note about \$500 de minimis expensing of business assets
26	41	Clarified any motor vehicles includes all motor vehicles, not just cars
27		No Changes
28	30	Removed comprehensive star for AOTC and LLC rules
28	39	Changed Pub 4012 reference for T&F to EXT-2
29	Various	Minor edits to emphasize when the simplified limitation election can be made
29	11	Notes emphasize TW limitation problem
30		No changes
31		No changes
32		No changes
33		No changes
34	33	Removed slide re removing Medicaid waiver income for EIC
35		No Changes
36	various	Minor edits to clarify wording
36	16 and others	Added notes about IRS extension of time to file forms 1095-B and C to the end of March
36	16	Revised speaker note to reflect IRS extension for 1095-B & C
36	27	Moved speaker note into slide
36	58	Specify "claimed" dependents
36	59	Clarify that "resided" means lived (not a state's definition of a resident)
36	72	Clarified speaker note to claim H exemption if there is a SRP
36	83	New speaker note re multiple policies
36	44, 47	Speaker notes added
36	92	Added speaker note re possible TW changes
36	107	Fixed forms url
36	122	New bullet for exceptions allowing PTC in certain GSI situations
36	127	Preparer does not need to confirm PTC eligibility; mkt does with APTC
36	136	Ctrl-C now works in TW
36	99, 100	Clarify that Aff Exm is for when no other exemption applies
37	8 - 10	Removed comprehensive reference to attaching pdf instructions
37	1	Corrected reference pages for Pub 4012
37	5	Changed 4012 page reference from K-6 to K-20
37	20	Changed screen shot of 1040-ES to 2015
37	25	Changed 4012 page reference
37	26	Corrected reference pages for Pub 4012
38		No Changes

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39	12	Added a few words for clarification
39	8, 18, 20	Removed reference to amending ITIN and ATIN returns after SSN is received to claim EIC. This option was removed with extender legislation.
40	5	New feature allows activation of all users
40	6	New role of Return Printer – Required to print
40	7, 8, 9 & 10	New identity theft features
40	11	New line on Worksheet 7 – Difficulty of Care Payments
40	12	Capital Gains Worksheet – Various –short term transactions
40	13, 14, 15 & 16	New ACA worksheet
40	17	New ACA affordability worksheet
40	18	New ACA Marketplace affordability worksheet
40	19	TWO auto checks exemption 7A on Form 8965
40	20	New continuation worksheets for Form 8965
40	21	New prep use field for Veteran
40	24-28	Identified TWO Issues
41	1	Added Page reference for Pub 4012
41	15	Revised Title to “Permanently Extended”
41	16	Revised Title to “Extended through 2016”
42		No changes
43		No changes
44		No Changes
45		No Changes